

2015 Personal Income Tax Questionnaire

INCOME, DEDUCTIONS AND CREDITS

Please check the boxes below to indicate applicable income, deductions, and credit
Provide RDMI with a copy of the supporting document

<i>Income:</i>		
Employment Income - T4	<input type="checkbox"/>	Employment Insurance Benefits - T4E
Pension - T4(A), T4A(P), T4(RIF), T4A(OAS), T4U	<input type="checkbox"/>	Partnership Income - T5013
Registered Retirement Savings Plan - T4(RSP)	<input type="checkbox"/>	Investment Income - T3, T5, T5008, T600, NR4, 1009
Annuities	<input type="checkbox"/>	Real Estate Rentals - please complete required form*
Commission	<input type="checkbox"/>	Copies of Annual Investment Statements
Universal Child Care Benefit (UCCB) - RC62	<input type="checkbox"/>	Capital Dispositions
Spousal or child support received	<input type="checkbox"/>	Foreign Income
Self Employment - please complete required form*	<input type="checkbox"/>	Other (please specify)

If applicable, do you and your spouse jointly elect to split pension income?	<table border="1" style="border-collapse: collapse; width: 50px; height: 20px;"> <tr><td style="text-align: center;">YES</td></tr> <tr><td style="text-align: center;">NO</td></tr> </table>	YES	NO
YES			
NO			

<i>Employment Expenses, including:</i>		
Declaration of Conditions of Employment - T2200 (this must be signed by your employer)	<input type="checkbox"/>	Supplies
Automobile	<input type="checkbox"/>	Home Office
Travel	<input type="checkbox"/>	Other (please specify)

<i>Other Deductions and Credits:</i>		
Charitable Donations	<input type="checkbox"/>	Medical & Dental Expense Receipts
RRSP or PRRP Contributions	<input type="checkbox"/>	Moving Expenses
Union or Professional Dues	<input type="checkbox"/>	Caregiver Expenses - dependent family member
Child Care, Child Fitness, or Child Arts Program Costs	<input type="checkbox"/>	Public Transit Passes
Spousal or Child Support Paid	<input type="checkbox"/>	Political Donations
Disability Tax Credit - self, spouse, or dependent	<input type="checkbox"/>	Interest or Carrying Charges relating to Investments
Tax Shelter Purchases	<input type="checkbox"/>	Volunteer Firefighter / Search & Rescue Amount
Tuition Expenses - T2202A	<input type="checkbox"/>	Interest Paid on Student Loans

Personal Income Tax Instalments made for 2015 - please provide Statement of Account	<input type="checkbox"/>	Net Capital Losses from Other Years - amount and year incurred	<input type="checkbox"/>
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Please indicate whether you included additional information, not included above, to assist us in preparing your return
