

# Personal Income Tax Reminder

## INCOME, DEDUCTIONS AND CREDITS

Please check the boxes below to indicate applicable income, deductions, and credit  
Provide RDML with a copy of the supporting document

### Income:

Employment Income - T4	<input type="checkbox"/>	Partnership Income - T5013	<input type="checkbox"/>
Pension - T4(A), T4A(P), T4(RIF), T4A(OAS), T4U	<input type="checkbox"/>	Investment Income - T3, T5, T5008, T600, NR4, 1009	<input type="checkbox"/>
Registered Retirement Savings Plan - T4(RSP)	<input type="checkbox"/>	Real Estate Rentals - please complete required form*	<input type="checkbox"/>
Annuities	<input type="checkbox"/>	Copies of Annual Investment Statements	<input type="checkbox"/>
Commission	<input type="checkbox"/>	Capital Dispositions	<input type="checkbox"/>
Spousal support received	<input type="checkbox"/>	Foreign Income: U.S. or other wages/pensions	<input type="checkbox"/>
Self Employment - please complete required form*	<input type="checkbox"/>	Foreign Partnership	<input type="checkbox"/>
Employment Insurance Benefits - T4E	<input type="checkbox"/>	Other (please specify)	<input type="checkbox"/>

If applicable, do you and your spouse jointly elect to split pension income?

YES

NO

### Employment Expenses, including:

Declaration of Conditions of Employment - T2200 (this must be signed by your employer)	<input type="checkbox"/>	Supplies	<input type="checkbox"/>
Automobile	<input type="checkbox"/>	Home Office	<input type="checkbox"/>
Travel	<input type="checkbox"/>	Other (please specify)	<input type="checkbox"/>

### Other Deductions and Credits:

Charitable Donations	<input type="checkbox"/>	Medical & Dental Expense Receipts	<input type="checkbox"/>
RRSP or PPRP Contributions	<input type="checkbox"/>	Moving Expenses	<input type="checkbox"/>
Union or Professional Dues	<input type="checkbox"/>	Caregiver Expenses - dependent family member	<input type="checkbox"/>
Spousal Support Paid	<input type="checkbox"/>	Political Donations	<input type="checkbox"/>
Disability Tax Credit - self, spouse, or dependent	<input type="checkbox"/>	Interest or Carrying Charges relating to Investments	<input type="checkbox"/>
Tax Shelter Purchases	<input type="checkbox"/>	Volunteer Firefighter / Search & Rescue Amount	<input type="checkbox"/>
Flow through shares of any type	<input type="checkbox"/>	Interest Paid on Student Loans	<input type="checkbox"/>
Tuition Expenses - T2202A	<input type="checkbox"/>		

Personal Income Tax Instalments made for the tax year - please provide Statement of Account

☐

Net Capital Losses from Other Years - amount and year incurred

☐

Please indicate whether you have additional information, not included above, to assist us in preparing your return

---

---

---